HAA International Leadership Workshop





DIGITAL STRATEGIES

Facilitated by André Du Sault
Harvard Club of Quebec, and
HAA Director for Clubs & Shared Interest Groups, Canada



Panelists:



Regina Ryan Harvard Alumni Entrepreneurs SIG

11Km

Sajida Shroff
Harvard Alumni for Global
Women's Empowerment SIG,
Harvard Club of the UAE

2Km

AMSTERDAM – HAA LEADERSHIP CONFERENCE

Introduction by André Du Sault

Trends & New CSF

1. Baby Boomers vs Millenials

New engagement formula

2. \$\$= fees to sponsorship

Events+Leaders+Participation+Newness+Promotion

3. Clubs vs newspapers model

Technologies to push

Smart newsletters

Emails to podcasts

4. Minimum club size?

Mission, role, directors' availability



Opportunities & examples

Goal: Community Engagement

Connecting technology with mission

Digital Strategies in Communication:

Membership mapping (3)

Smart data bases (individual touch)

Website & digital campaign

Hassle-free registration / payment

Mobility platforms & apps

Newsletters

Club/SIG examples

Harvard Alumni Entrepreneurs SIG

Harvard Club of the UAE

Harvard Alumni for Global Women's Empowerment SIG



TRUE NORTH

HARVARD CLUBS OF CANADA

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OTTAWA - The HCO hosted last September Courtney Bowman, director of privacy and civil liberties engineering at Palantir, a high tech company in Al with a market cap of \$15 B. Courtney was an outstanding speaker circumscribing the limits of artificial intelligence.



OTTAWA - The HCO joined forces with the Ottawa Riverkeeper for a shoreline clean-up of the Ottawa River just in October. Katie Shafley and Meghan Sullivan were leading volunteers.



OTTAWA - HC of Ottawa president Margaret Huber meets Han-Ru Zhou, HC of Quebec president, at the opening of Jinny Yu exhibition in Montreal.



QUEBEC - The HCQ hosted a panel with Harvard Professor Robert Lawrence and Mexican Ambassador to Canada Dionisio Pérez-Jácome, to discuss the trade talks between the 3 amigos, last April amidst much uncertainty.



QUEBEC - Sugar shack outings remain popular in Quebec, Marc Novakoff leading the crowd last April.



QUÉBEC - The HCQ met with Maestro Yannick Nèzet-Séguin, lead conductor at the Montreal Metropolitan Orchestra and the New York Opera Orchestra, for cocktail and concert.



VANCOUVER - Harvard Professor Richard Cooper was a keynote speaker at HCV and delivered an outstanding lecture on China Past & Future Grow.



VANCOUVER - The HCV and Noah Bloom hosted Avni Patel Thompson at their popular' Harvard in Vancouver tech series.



TORONTO - The Harvard Club of Toronto invited Dr. Alan Bernstein, CEO of CIFAR, located in the Mars complex. CIFAR leads novel and ground breaking science research projects of international impact. CIFAR was the lead creator of the Canadian artificial intelligence strategy.



TORONTO - Ann Elisabeth Samson, HCT president and Nancy Coambs, club director, gracefully thanked Dr. Bernstein.

CONTACT

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HAA International Meeting - Digital Strategies

LEARN. LEAD. INNOVATE.
Regina Ryan, President

HARVARD ALUMNI ENTREPRENEURS



12chapterscountries1 region



10,600 community 73 countries



53
% founders/
c-suite execs



7,712 attendees @ 137 events

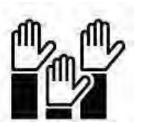


327

panelist



30 collaborators



125 volunteers worldwide

DIGITAL MISSION

Access/Help "On Demand"

WE HAVE A BIGVISION

To be the place where...
ideas, opportunities,
networking, collaboration
and investment happens

- at a global level –

for Harvard's alumni entrepreneur community.

CONNECTALUMNI, ADVICE, IDEATION, RESOURCES AND FUNDING

Live

- * Chapter Networking + Events
- * University-wide Events
- * HAE National Events
- * HAE Co-workingSpace
- * Event collaborations

Digital

- * Revamped website
- * Virtual events, webinars, conference calls, etc.
- * HAE Connect mentoring + networking platform
 - Entrepreneurs-in-Residence/Legal Advisors
 - Moderated "vertical" discussion groups
- * eNews, social media
- * Internal communication, project management, Onboarding...
- * CRM enabled backend
- * VirtualChapters

RELEVANT CONTENT, PROGRAMMING, ENGAGEMENT, RESOURCES

• *Updatedwebsite* Individual Chapterpages

• HAEConnect Online networking, mentoring, vertical discussion groups, events, jobs, feed, automated eNews, messaging, search, app

• Communication eNews: Global 2x month, Chapter varies/as needed. Slack, Internal communications, Trello, Project management

• *Meetings* Zoom - Internal meetings, trainings, onboarding; webinars, conference calls

• Backend Salesforce + suite of integrated tools: Memberspace, vertical response, google forms

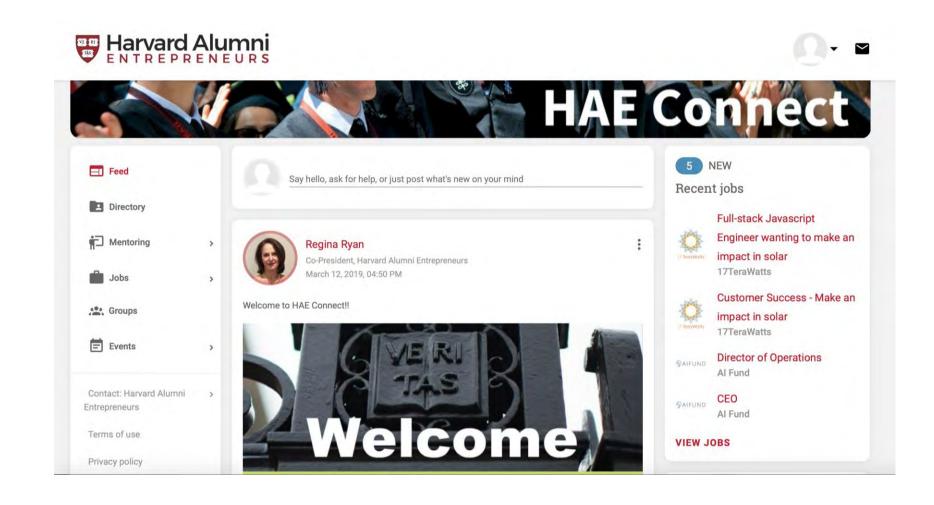
• *Social Media* FB, LinkedIn, Twitter, Instagram

Tools
 Ribbet, Google forms

• *Digital Emissaries* Peer-to-Peer, Entrepreneurs-in-Residence, program moderators, board-level committee

Going Digital: HAE Connect

PEER-TO-PEER MENTORING AND NETWORKING PLATFORM FOR IDEAS, ADVICE, EXPERTISE



DEFINEYOURGOALS

- 1. Facilitate Communication
- 2. AutomateTransactions
- 3. Raise Engagement
- 4. Build a Network of Champions
- 5. Affordable



BE SMART ABOUT DIGITAL

- 1. Be Specific
- 2. Measurable/Manageable
- 3. Achievable
- 4. Realistic/Relevant
- 5. Time Bound



MATCHINGTHE RIGHTTOOLSTO ACHIEVE GOALS

1. Facilitate Communication

Undated Website HAFConnect

Updated Website, HAEConnect, Salesforce, Slack, Zoom, Vertical Response, Survey Monkey, Google Forms...

3. Raise Engagement

HAE Connect, Webinars, Social Media, Survey, Forms.

HAE Goes **Digital**

5. Affordable

Free, discounted, revenue-based, support services, "single-system" management. Tech Soup.

2. Automate Transactions

Squarespace, Memberspace, HAE Connect, Salesforce, Stripe, Hootsuite, Google Forms

4. Network of Champions

Board, Chapter leaders, Content leaders, Peer-to-Peer, Legal Advisors, Entrepreneurs-in-Residence, Moderators...

HAE'S DIGITAL JOURNEY

1. Threaded discussion

Harvard Startups Yahoo Group Late 1990's -> HAE Connect Forums

6. Smart Backend

Salesforce/CRM integration Memberspace, Stripe, Paypal, etc. HAE Connect

5. Virtual Meetings
Webex -> Zoom



2. Website evolution

Static -> Alumni Magnet ->
Squarespace (static) -> Silkstart
(scuttled) -> Squarespace#2
dynamic

3. Digital marketing

Eventbrite, Vertical Response, Social Media, Hootsuite

4. Community Platform

Mentoring -> Mentoring+
Networking + Community = HAE
Connect ... 2 attempts

BENEFITS: STAYING RELEVANT

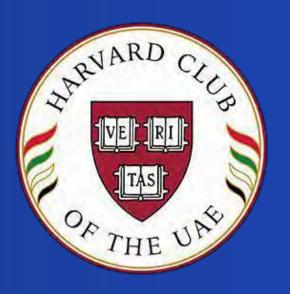
- More and better opportunities for Chapter + Memberengagement
- Opportunity for deep volunteer experience
- Expands opportunities for new content, authors
- Access resources anytime/anywhere
- Reduces time/effort, increases engagement and new connections
- Lightens the engagement burden
- Easier to organically generate multi-touch engagement
- Data driven metrics

ADVICE

- 1. Focus on what you want to accomplish + member experience
- 2. Technology is a detail
- 3. Take a sustainable approach
- 4. Start small
- 5. It's a science experiment



Harvard Club of the UAE



Sajida H. Shroff President

About Harvard Club of the UAE

Harvard Club of the UAE was established in 2003 with a mandate to expand alumni connectivity to each other and enhance opportunities for alumni to contribute to the country we call home



- Mission: Connect, engage and support Harvard alumni in the UAE
- Foster greater exchange of knowledge and expertise between Harvard University and UAE residents, organizations and institutions
- Increase representation of students from the UAEat Harvard University
- Make a positive and meaningful contribution to the communities among which we reside
- **Vision:** Harvard Club of the UAE aims to be the most connected, engaged and impactful university alumni organization in the UAE

- 700 members + 1,200 friends
- Leadership Succession
- **➢** Govt Registration
- Member Engagement
- Sponsorship
- Repeating Sponsors
- Coverage across the UAE









Harvard Club of the UAEEvents

- 1. Celebrating
- Harvard Book Prize
- Holiday Party
- Alumni Recognition Gala
- Suhour
- Joint Alumni Iftar
- Intern'l Women's Day



- 2. Learning
- Alumni Speaker Series
- Graduate School Info Panel
- Visiting Faculty Sessions
- Salons with UAE Leadership
- Seminars/Mini-Conferences
- Student Admissions Support
- Summer Workshops
- Topical Panels



- 3. Connecting
- Networking Events
 Receptions
- Lunches
- Teas
- Happy Hours
- Global Networking Night
- Dubai Networking Night
- Welcome to Your City
- Ivy Alumni Mixers





Harvard Club of the UAE Successes, Opportunities and Challenges



Successes

- Bi- monthly Newsletter
- WhatsApp Messaging
- Diverse Events
- Election Process
- Clear ByLaws
- Institutionalized BOD Protocols
- Pro Bono CSR

Opportunities

- Govt Engagement
- Mastery Sessions with Harvard Faculty
- Club Collaboration
- Website
- Supporter Initiative

Challenges

- Sustainability
- Leadership Succession
- Govt Registration
- Member Engagement
- Sponsorship
- Repeating Sponsors
- Coverage across the UAE







Harvard Club of the UAE & Digital Technology

1. Social Media

- •Instagram, Facebook, LinkedIn
- WhatsApp to communicate with members (broadcast list)
- •Website: needs a lot of work www.harvardclubuae.org http://hasuae.clubs.harvard.edu/
- Newsletter: every 2 weeks: https://mailchi.mp/6da885982fb b/hc-uae-newsletter-october- 13-2019-hcuae-supporter-

initiative?e=8ed1ccbb42

2. Benefits

- Outreach to members and friends of HC UAE
- Get feedback
- Increase participation





3. Resources

- P/T paid Administrator @ 25 hours/week
- BOD believes Club operations are auto pilot; don't realize the time/effort of the Pres and Sec
- Sustainability; i.e. source funding to pay for operations including Administrator's salary, etc.











HARVARD ALUMNIFOR GLOBAL WOMEN'S EMPOWERMENT SIG



Sajida H. Shroff President

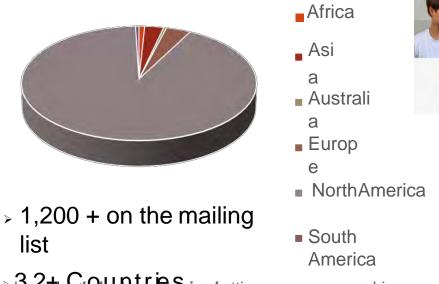


ABOUT GLOBALWE

- MISSION: Dedicated to the empowerment of women through education, dialogue and connection among individuals working for women's rights and freedoms worldwide
- Highlights and raises awareness about issues concerning women's empowerment worldwide, including but not limited to education, political rights, freedom from violence, women's health, and economic empowerment
- Harvard GlobalWE focuses on issues that are important to you, that are important for Mothers, Sisters, Wives, Daughters, and the Men who support the empowerment of girls and women around the globe

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Distribution of GlobalWE Members



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WHAT WE DO

- Member engagement through events
 - Live
 - Virtual
- Provide opportunities for discussion
- Connect members for action
- Manage Global Essay Contest
 - Giving voice to young people around the world who care about the plight of girls and women
 - Building a database of responses across time and place

Organize Annual Expo

 Features organizations leading the way globally for women's empowerment in the arts, social services, education, health, economic development, policy, entrepreneurship, STEM, and other fields

• Forum for organizations to connect with Harvard University community who seek internship, volunteer, mentorship, career exploration, and charitable giving

opportunities





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STRENGTHS

- Global Impact
- Dedicated Board and helpful Advisory Council
- InternationalTeam
- 501c3
- Calendar of Events
- Newsletter
- Social Media presence
- Global Essay Contest

About the Essay Contest

In 2015, Harvard GlobalWE launched its annual essay contest at the Beaconhouse School in Islamabad, Pakistan. In 2016, we expanded the contest to schools in Germany and Turkey, with the goal of providing inspiration and encouragement to students who engage in topics relating to global women's rights and freedoms.

We welcome you to read essays from high school students around the world who are inspiring others to learn about and help women and girls who face daily challenges that often define their communities, but not their aspirations. We invited students to respond to the question: "What is the biggest challenge facing women and girls in your country today?"



CHALLENGES

- Sustainability
- Global Footprint
- Member Engagement
- Board Capacity
- Income Generation
- Space for on campus events





USING DIGITAL TECHNOLOGY

- Active on social media; e.g. Instagram, Facebook
 - https://web.facebook.com/HarvardGlobalWE/
- Updated website coordinated with alumni magnet for mailings, etc.
 - http://www.harvardglobalwe.org/
- GlobalWE Essay Contest:
 - https://www.globalwe-essays.org/
- Newsletter: 2-3 times a year:
 - https://harvardalumniforglobalwomensempowerment.createsend1.com/t/ViewEmail/i/A4A66C 82
 EF23F30FEDED
 - https://harvardalumniforglobalwomensempowerment.createsend.com/t/ViewEmail/i/B066B5F FDA7FFE3D2540EF 23F30FEDED/C67FD2F38AC4859C/?tx=0&previewAll=1&print=1

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THE BENEFITS

- Engage members
- Recruited volunteers based on "asks"
- Get ideas for programs, speakers, initiatives





RESOURCES NEEDED

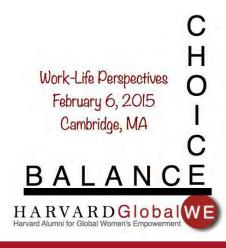
- BOD capacity and skills
- Dedicated marketing team with leads for: website, socialmedia, newsletter, collateral,etc.
- Input from the BOD is critical
- Time commitment from BOD and marketing team as per marketing schedule
- Challenge is always around timing and ensuring skilled capacity



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ADVICE/THOUGHTS

- Social media is a great platform to raise awareness about your entity
- Engage team members as leads; empower them







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