

How to Send an eNewsletter

1. Click the admin menu button 🍪 and select "Manage Newsletter."

	🛞 🎢 Welcome, HAA! 🗸
	Submit Article
	Manage Articles
	Manage Files & Images
	Manage Newsletter
	Manage Events
	Manage Forums
Welcome	Manage Store
Lorem ipsum dolor sit amet, consectetur adip magna aliqua. Ut enim ad minim veniam, quis	^{Discung} Manage Memberships ^{compor} incididum ui s notational and an

The **eNewsletter repository** appears. This screen provides an inventory of pending, queued, and sent newsletters, as well as available newsletter templates:

eNewsletter Repository...

Pend	ling 🕢 Sent Temp	olates Queued	None in queue			+
₩ ID	≜ SUBJECT	RECIPIENTS		≜ BY	♣ STATUS	
321	Commencement	Group 1000			pending	•
320	Untitled Newsletter	nobody			pending	¢

2. To create a new newsletter, click the **plus sign button** + at the upper right of the repository screen:

eNew	sletter Repository				
Pend	ding 🖪 Sent Te	emplates Queued	None in queue		+
≜ ID	[≜] SUBJECT	RECIPIENTS	♦ QUEUED	 	
321	Commencement	Group 1000		pending	•
320	Untitled Newsletter	nobody		pending	٥

The **eNewsletter editor** screen appears. Here, you can add content and select recipients for your newsletter, as well as specify additional settings, if needed:



3. Use the **Recipient List dropdown** to select recipients for your newsletter. The list contains precreated groups built into the system, as well as any additional, administrator-created groups:

Recipient List:	Select Recipient List	
	Select Recipient List	
	All Who Opted In	
eNewsletter Subject:	Current Members Expired Members Never Been a Member Non Member (Expired + Never Been)	Built–in/ – default groups
Schedule Send:	Admins	
	Biling Access (4) Head Administrators (6) Job Board Managers (0) Job Board Premium Recruiters (Pend/Publish) (0) Job Board Recruiters (Pend only) (0) Membership Review Board (0) New-User-Registration Notifications Recipients (0) Store Updates Recipients (0) Untitled Group (0)	Admin– – created groups



Note: Selecting "**All Who Opted In**" sends the newsletter to all users who have indicated they wish to receive email communications from your site. The "**Expired Members**" group comprises users whose membership expired prior to the current date.

4. Next, determine whether to use a **template** for your newsletter's main content. To view available template options, first click in the **main content area** of the editor screen to display the **Content Editor Toolbar**:



Important: if you begin adding text to your newsletter without first selecting a template, you won't be able to easily apply a template to it later. Instead, you will need to manually copy over your content into any template you may want to use in the future. Therefore, it is recommended to decide whether to use a template **before** you start adding text!

5. Review available template options by clicking the **templates button (a)** on the toolbar.





For a full description of the Content Editor Toolbar, including its key features and capabilities, see The Content Editor Toolbar training guide.

The template selector dialog appears:



Click a template to apply it; your newsletter is formatted according to the selected template (see next page for example).

Sample template applied to main content area of newsletter:



If you decide to keep the template, you can then replace its default/space holder text with your own content.

6. If you decide **not** to use a template with your newsletter, you can simply enter your descriptive content manually into the main content area of the editor screen:





Already applied a template and need to remove it? Just use the "**Undo**" button on the Content Editor Toolbar to delete any previously inserted templates.

7. If you have an upcoming event to publicize, you can do so by linking to its event page within your newsletter's text. To add a link to your newsletter, first access the **toolbox** by clicking the arrow-down button **v** at the upper left of your screen:



The **toolbox** appears. The toolbox contains additional features and components you can use with your newsletter, including links to events and other types of articles:

	My E 10:30AM F Alum	xample Event Training Documents
_ @ 		
	Recipient List:	Select Recipient List



In addition to text components, the toolbox can also be used to insert **images** into your article. For more on adding images, see the separate Working with Images training guide, and/or step 11 on **page 9** of this guide.

8. Scroll through the list of events and articles within the main toolbox window until you see the name of the event for which you would like to add a link. Once you've found your event, you can simply drag and drop it into the main content area of your newsletter to create your link:

Click and dra link into the area of your	ig your event main content newsletter	> My E	xample Ev	vent		
		Alum	niMagnet	Training	Docum	ents
*	This is some s	ample newslet	tter text. Click the	link below for o	event informat	ion!
			End	eNewsletter H	IML Content	
	Recinie	nt l ict:		and the second		

Your link appears in the position you specified; note that scheduled **date and time** of your event also appear below its name in your newsletter's text:

My Example Event
AlumniMagnet Training Documents
This is some sample newsletter text. Click the link below for event information! MY EXAMPLE EVENT 10:30AM Fri 1 Jul 2016

If desired, you can update your link's formatting and appearance using the content editor toolbar, as in steps 4 and 5 on the preceding pages. To begin editing, first close the toolbox by clicking the arrow-up button within its menu tray:



10. Next, click anywhere within the text of your link to display the content editor toolbar:



Select the text of your link, and use the options in the toolbar to update its format as needed; for example, you can change the font size, style, and color of your link (see next page).



10:30AM Fri 1 Jul 2016

Note: You don't need to manually add a web page destination for your link; the web address of the site that will open when a user clicks the link is pre-set in the toolbox.

Use the content editor toolbar to format your link text as desired:



10:30AM Fri 1 Jul 2016

Your updates are applied to the specified text:



This is some sample newsletter text. Click the link below for event information!



Your link is now set within the main content area of your newsletter—when your newsletter is distributed, users will be able to access the page for this event by clicking the link.

- 11. If desired, you can also add **images** to your newsletter-to insert an image, you can:
 - **drag and drop** the image from the **toolbox** into your article's main content area; or
 - use the "**Insert image**" button 🔛 from the content editor toolbar shown above.

For a detailed discussion of each of these methods, including visual examples and screen shots, please see the "Add an Image to an eNewsletter" section of the separate Working with Images training guide.

- 12. *NEW FEATURE*
- 13. If needed, you can use the Mail Merge Dictionary at the bottom of the editor screen to insert smart tags into your newsletter—smart tags are text variables that will auto-populate with user information once your newsletter is sent:

Mail-Merge Dictionar Use these smart tags to make you eNewsletter is sent.	Y our eNewsletter more effective. The system	m will automatically fill in the correct value for each user when the
[first_name]	User's first name	John
[last_name]	User's last name	Smith
[salutation]	User's salutation	Mr.
[home_address]	User's home contact info	123 Streetville Ct., Beverly Hills, CA 90210
[work_address]	User's work contact info	123 Streetville Hwy., 2nd Floor, Beverly Hills, CA 90210
[tel_info]	User's phone number info	Home: (310)555-1212; Work: (310)555-1212 x122; Cell: (310)555-1213

For example, if you paste the smart tag "[first_name]" into your newsletter, this text will be replaced with the recipient's actual first name when the newsletter is distributed:



Dear [first_name],

The smart tag "[first_name]" will be replaced with the recipient's actual first name once the newsletter is sent.

Lorem ipsum dolor sit inst name once the newstetter is sent. oin vitae urna. In hac habitasse platea dictumst. Sed dui. Aliquam auctor. Proin et nibh. Donec condimentum lobortis dolor. Quisque urna ipsum, tempus quis, convallis id, tincidunt ut, risus. Nunc bibendum, mauris sit amet nonummy ultricies, pede mauris scelerisque augue, vitae sodales libero libero eu diam.



Note: if you include the **[password]** smart tag, your newsletter will only be sent to users who have not changed their default, system-generated password. In addition, those who use Single Sign On (Enterprise Clients only) to log into your site will not receive a newsletter if this smart tag is present.

14. Once you have finished creating content for your newsletter, you can save it, send a test version, or queue and send it immediately to your selected recipient list:

Save	Send Test	Queue / Send Now	

If you elect to **save** your newsletter, you can re-access it later by returning to the eNewsletter repository screen (see step 1 on page 1). From here, you can edit, send, or delete the newsletter by clicking the gear icon 🔅 to the right of its name:

Per	nding 5 Sent	Templates	Queued None in queue			
ID	\$ SUBJECT	RECIPIENTS	♦ QUEUED	≑вү	\$ STATUS	
324	Sample newsletter	nobody			pending	0
321	Commencement	Group 1000		Edit		
320	Untitled Newsletter	nobody		Send	/Queue	
319	Untitled Newsletter	nobody		Delet	te	
318	Test	All	for: 1/13/14-17:00:00	L c	onvert to Temp	olate

Selecting "**Send Test**" sends a test version of your newsletter to all users with access to newsletter editing capabilities, and also returns you to the repository screen shown above. If a user with editing privileges doesn't receive the newsletter, check his/her profile to verify that he/she has opted to receive emails from your site.

If the "Queue/Send Now" button is not accessible and appears to be "grayed out," ensure that your "webmaster@" email address has been validated by the Webmaster and AlumniMagnet mailbot (this address needs to be re-verified every 6 months). Once the AlumniMagnet mailbot confirms receipt of the validation email, you will be able to send your newsletter. 15. When ready, click "Queue/Send Now"—if prompted by the system, confirm that the newsletter should be sent. Important: after the newsletter is distributed, it cannot be recalled! Once sent, you can view analytics about your newsletter (e.g., the number of users who have opened and viewed it, etc.) by clicking the "Sent" tab in the eNewsletter repository:



Data related to your newsletter's usage appears below its subject line in the repository—to view a detailed performance summary for your newsletter, click the "**In Depth**" button.

	# SUBJECT	
182	Summer Fun with the Harvard C Sent: 2594 Opened: 1507 (5	Club 18.10%) Clickthroughs: 115 (7.63%) Spam Reports: 0 Unsubscribes: 5 In Dept
	Performance statistics for your newsletter	eNewsletter Subject: Summer Fun with the Harvard Club Total Sent: 2594 Sent On: Friday, July 15, 2016, 7:00 pm
		RAW OPENS 1515 (58.40%)

Important: although the "Schedule Send" option on the eNewsletter editor screen allows you to select a specific distribution date for your newsletter, using this tool is not recommended. Due to time zone variability, Schedule Send will not release your newsletter at the exact time selected, and may delay distribution by 6 hours or more.

Questions on this guide? Please post any questions to Support Tracker and the AlumniMagnet team will respond as soon as possible.