HARVARD ALUMNI ASSOCIATION

Adding Non-Alumni Users

As a site administrator, you sometimes may need to add a non-alumni user's profile to the database.

1. Click the admin menu button 🍪 and select "Manage Users."

	🛞 🏕 Welcome, HAA! 🗸
	Submit Article
	Manage Articles
	Manage Files & Images
and all the second s	Manage Newsletter
	Manage Events
	Manage Forums
Welcome	Manage Store
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	Support Tracker

2. At the top right of the screen, click "Add Users".

Jsers Groups	Classifications Batch-Unsu	bscribe Redundancies Sni	ffer		+ Add Users D Last Search
ser Filter Selector	Key Fields filter (Use this filte	r to search for users based o	on general information)		~
First Name	Last Name	Email	Screen Name	UID (for range use "-"):	AUX ID (for range use "-"):
first name	last name	email	preferred name	123 or 123-128	12345 or 12345-12360
Home State	Home Zip	Work State	Work Zip	Company Name	Title
	home zip	work state	work zip	company name	title
home state					

3. In the pop-up window that appears, enter in First Name, Last Name, Email Address separated by commas. You can also copy/paste from Excel.

Note: You do not need to add an aux_id number for a non-alumni record. ONLY use this method to add users that you know are NOT Harvard Alumni or Students. Harvard Alumni and Students need to be added via the data exchange. Even if you have the HAA ID (aux_id) number, adding the record this way will not import other Harvard data. The record will not be a part of the data exchange and will not be updated.

If you need to add a Harvard alumnus or a current Harvard student, please email us at <u>alumni_magnet@harvard.edu</u>.

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New User Table:	
Joe, Smith, joe@gmail.com, 12345	
First Name, Last Name, Email Address, Optional aux_id separated by commas. Bonus: Y	/ou can also
copy/paste from Excel. Same 4 columns required in the same order.	
	>

This process cannot be undone. If you make a mistake, you will need to delete these new records one by one.

4. You will then see a confirmation screen that the new user was added.



5. Click "Close" and you will be returned to the "Manage Users" page. The new names will be listed in order at the end of your users list. Spot check to make sure the data was added correctly.



Note: If you need to add more than 5 non-alumni records at a time to your database, please contact <u>alumni_magnet@harvard.edu</u>.